

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited			
	Hong Kong Industries 2 / 2012	Limited		
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : <u>666</u> Descr	ription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	7,000,000,000	HK\$0.10	HK\$700,000,000.00	
(2) Stock code : <u>N/A</u> Descr	ription:		_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31 / 01 / 2012

Stock code: N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption :		
	•		
<u></u>	No. of other classes of shares	Par value (State currency)	
	No. of other	(State	Authorised share capital
Balance at close of preceding month	No. of other	(State	Authorised share capital
Balance at close of preceding month Increase/(decrease) Balance at close of the month	No. of other	(State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,111,704,320	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil_	N/A	N/A	N/A	
Balance at close of the month	4,111,704,320	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) ) Shares (*Note 1*) Shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant Currency pursuant thereto as at of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed)	<del>_</del>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
_				nary shares) $\frac{N/A}{N/A}$		-
				Other class) $\frac{N/A}{N}$		· -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// )		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		<u> </u>
3.		
J		
shares (Note 1)		
Shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable -(*Note 1*) At price : State currency ( / / ) Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue			<u>, 1</u>	ror Mair	I B(	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
Scrip dividend		Type of issue							
Class of shares repurchase of shares   Class o							_		
Class of shares repurchased (Note I)	5.	Scrip dividend	At price :			( / /	)		
Cancellation date : ( / / )					Low approvar date.	( / /	)		N/A
Cancellation date : ( / / )									
Shares									
Class of shares redeemed (Note 1)  7. Redemption of shares (/ / / ) shares  Class of shares redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  8. Consideration issue  At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	6.				cuitoii unici.	( / /	)		
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  Class of shares issuable					EGW approvar date.	( / /	)		N/A
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  Class of shares issuable									
shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable									
Class of shares issuable	7.					( / /	)		
Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)					EGW approvar date.	( / /	)		N/4
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)									N/A
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )									
Bow approvar date.	8.		At price :	State currency —	15500 tille tilletilletil	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
									N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) 10. Other At price : State currency ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A (Ordinary shares) N/A Total E. (Preference shares)  $\overline{N/A}$ 

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(-)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Iss.")	ued Sh	N/A are Capital").)

(Other class) N/A

For	Λ	/lai	n B	oard	and	<b>GFM</b>	listed	issuers

Remarks (if any):
Submitted by: LO Tai On
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.